



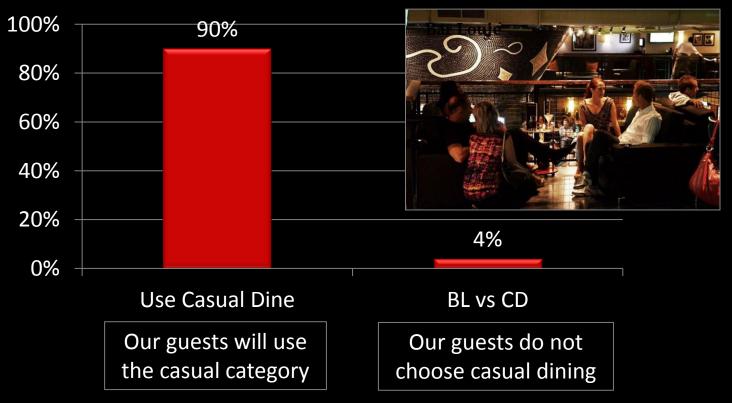
OUR GUESTS

• WHO:

- 51% Female
- 68% 25-54 yrs old
- FREQUENCY:
 - 73% visit lx month or more
 - 21% visit 1x week or more
- AVERAGE TIME SPENT IN A BAR LOUIE:
 - 2:15 hours
- 23% OF OUR SALES COME AFTER 10PM:
 - Drinks, Food, Atmosphere, Value



HOW OUR GUESTS USE BAR LOUIE

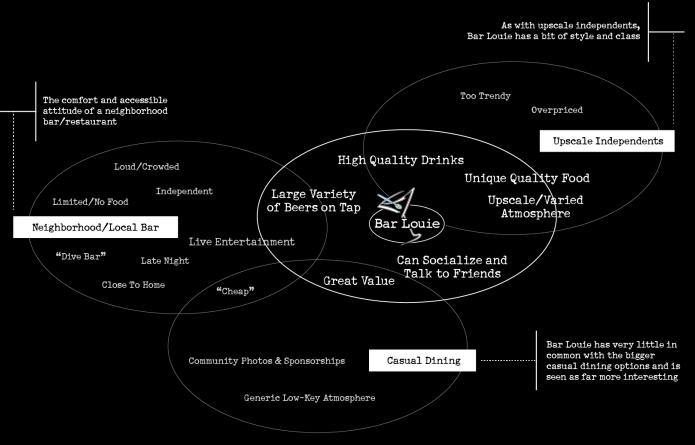


IS BAR LOUIE A SPORTS BAR?

90% SAY

YET 60% SAY WHEN THEY WATCH THE GAME THEY GO TO BAR LOUIE

BAR LOUIE'S NICHE



BL IS THE BRIDGE BETWEEN INDEPENDENTS AND UPSCALE "MORE PRETENTIOUS" BARS

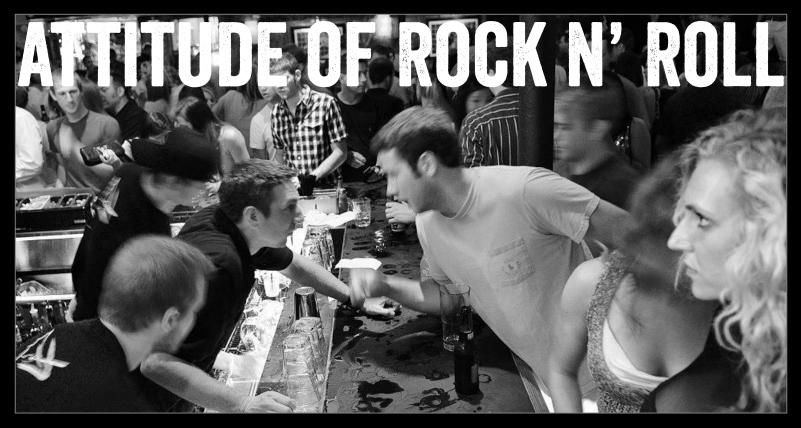
- Too old to drink like the frat boys and uncomfortable in the "uber hip/trendy bars"
- Want to be youthful and be in a place with real energy but not a crazy crowd

THE GUEST IS THE HERO

- BAR LOUIE FACILITATES SOCIALIZATION
 - Ambiance of Bar Louie
 - Seating and table variety
 - TV's / Music
 - Sharable Food
 - Late Night Dining



Bar Louie embodies the



MAINTAINING THE CORE CONCEPT

• STAYING LOCAL

BEER/BOOZE/BANDS SELECTIONS Architectural touches Community Partners

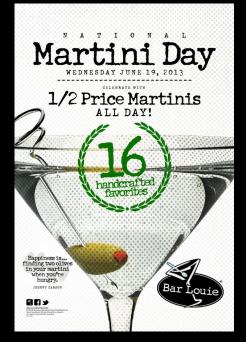
• SHOWCASING QUALITY HANDCRAFTED COCKTAILS SCRATCH KITCHEN

• FOCUSING ON GUEST EXPERIENCE "THEY DIDN'T HAVE TO DO THAT"



EVOLVING TO MEET CHANGING NEEDS

- ENHANCING SOCIALIZATION community tables soft seating shareable food
- KEEPING IT FRESH MENU DEVELOPMENT 6 MENU ROLLOUTS PER YEAR
- ENGAGING EVENTS
 BURGER NIGHT
 NATIONAL MARTINI DAY
 ROCK THE TOT
 NEW YEARS EVE











- INDUSTRY HIGH AVERAGE GROSS PROFIT MARGIN
- UNIT VOLUMES \$1.6M TO \$6.0M
- GREAT SALES TO INVESTMENT RATIO



- WIDE, AFFLUENT DEMOGRAPHIC
- EXTREMELY HIGH LOYALTY
- SECOND GENERATION SPACE PREFERRED
- NO TWO THE SAME

